

## Are you ready to file your income taxes?

Below is a list of documents that you may need to finish filing your income taxes. Not all documents will apply to your household, however. Please note that this not a comprehensive list and we highly recommend consulting your tax professional for additional guidance.



### Form 1099s

- Form 1099-DIV
- Form 1099-INT
- Form 1099-MISC
- Form 1099-OID
- Form 1099-B
- Form 1099-NEC
- Form 1099-Q



### Schedule K-1's



### Donor-Advised Fund Annual Account Summary



### IRA contributions



### 529 contributions